

Information about the Board's proposal for adjustment of its proposal on issue of warrants.

The board has at March 31, 2009, at a board meeting, decided to propose adjustment of the terms of the warrants so that the subscription price for the shares that the warrants entitles to subscription of and the acquisition price of the warrants will be decided both in April 2009 (serie 2009/2012 A) and after the year end report regarding the financial year 2009 (*Sw. bokslutskommuniké*) has been announced in February 2010 (serie 2009/2012 B).

The reason for the minor adjustment of the terms of the warrants is;
information exchange between the owners because of the relatively low price of the share,
the uncertain economic situation in general and
the ongoing debate regarding incentives and bonuses to senior executives in listed companies.

The proposal of the board is unchanged if no remark is made below.

Guidelines for the subsidiary's further assignment

The management, approximately 7 persons, shall be offered to acquire the warrants from HL Financial Services AB, Corp.ID.Number 556435-0832, (The subsidiary). The Chief Executive Officer will be offered a maximum of 200,000 warrants, of which the subscription price for the shares that the warrants entitles to subscription of and the acquisition price of the warrants for 100,000 warrants will be decided in April 2009 and for the rest of the 100,000 warrants in February 2010. The other participants will be offered a maximum of 75,000 warrants per person, of which the subscription price for the shares that the warrants entitles to subscription of and the acquisition price of the warrants for 37,500 warrants will be decided in April 2009 and for the rest of the 37,500 warrants in February 2010.

Subscription period

The subsidiary's subscription for the warrants in both serie 2009/2012 A and serie 2009/2012 B shall take place no later than May 1,2009.

The persons that are offered to acquire the warrants shall on or before May 1, 2009, give notice of acquisition of warrants in serie 2009/2012 A to The subsidiary and on or before February 18, 2010 give notice of acquisition of warrants in serie 2009/2012 B.

Right to subscribe to new shares

The holder of a warrant in serie 2009/2012 A has the right during the period from 1 February 2012 up to and including 31 Mars 2012 to subscribe to one (1) new B share in the company for one (1) warrant at an issue price corresponding to 125% of the volume-weighted payment rate for the Company s B share listed on the Nasdaq OMX Stockholm for each trading day during the period 9 - 17 February 2010 but no lower than an issue price corresponding to the B share's quoted value.

Decision item 13

The holder of a warrant in serie 2009/2012 B has the right during the period from 1 February 2012 up to and including 31 Mars 2012 to subscribe to one (1) new B share in the company for one (1) warrant at an issue price corresponding to 125% of the volume-weighted payment rate for the Company s B share listed on the Nasdaq OMX Stockholm for each trading day during the period 9 - 17 February 2010 but no lower than an issue price corresponding to the B share's quoted value.

A share issued after subscription gives the right to a dividend the first time on the record day for dividend that occurs nearest after the share has been listed in the share book through registration.

Complete terms and conditions

The general terms and conditions for warrants with accompanying right to subscription of new shares in HL Display AB (publ) 2009/2012 A and 2009/2012 B are available at the company and at the website of the company.

The preparation process

The boards decision to propose that the annual general meeting reaches a decision on the issue of warrants with the subsequent issue of new shares was adopted by the board meeting of 11 February 2009 and 31 March 2009. The proposal was prepared by the board with the support of external financial and legal advisers.